Report #1

## Entitlement/Bonus Summary Report

The Order Manager and View Only RA Role have access to the Entitlement/Bonus Summary Report. This report provides a summary or quick snapshot of beginning and remaining entitlement balances, DoD allocation, and bonuses for the school year for which the report is run.

Running Entitlement/Bonus Summary Report		
1	On module tabs located in upper-left hand corner, click on "Reports"	
2	Click on "Entitlement Management"	
3	Click on "Entitlement/Bonus Summary Report"	
4	Type NSLP into the "Program" field	
5	Type program year in "Program Year" field.  Ex: 2023 for SY 2022-2023	
6	Under the "Search Criteria" sub-title click	
	"Execute"	
7	To Print to PDF:	To Export to Excel:
	A. "Click Print to PDF" and open file at the bottom of the screen	B. Click "Export" and open file at the bottom of the screen

## Need screenshots or more information?

Use RA106 Reports Part I PPT or Part I Handout PDF

## Reviewing Report Information in Excel

\*Most utilized columns shown below.

Program (i.e NSLP, SFSP)

Program Year

Beginning Entitlement Balance for selected Program Year

DoD Fresh Fruits and Vegetables Entitlement Allocation

**Entitlement Order Total:** 

Dollar value of entitlement orders placed through WBSCM (does not include DoD orders)

**Entitlement Pounds:** 

Amount of entitlement pounds ordered through WBSCM (does not include DoD orders)

Amount of Entitlement Balance Remaining

**Amount of Total Bonus Ordered** 

Amount of Total Bonus Pounds Ordered



